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## Announcement Capital Raising – 25 January 2010

25 January 2010  
The Announcements Office  
Australian Stock Exchange Limited  
Level 3, 20 Bridge Street  
SYDNEY NSW 2000

### By Electronic Transmission

Dear Sir

### Underwritten Placement

3D Resources Limited (**3D Resources** or the **Company**) announces that it has entered into a mandate agreement with Ascot Securities Pty Ltd (**Ascot**) pursuant to which Ascot has agreed to place 50 million fully paid ordinary shares in the Company (**Shares**) at \$0.02 each to raise \$1,000,000 (**Placement**).

The Placement is fully underwritten by Ascot.

The Placement will be subject to shareholder approval and will be issued pursuant to a prospectus which will be lodged with ASIC following the receipt of shareholder approval.

Upon completion of the Placement, Ascot will be entitled to nominate a director to the board of 3D Resources.

In consideration for services provided in relation to the Placement, Ascot will be paid a fee of 6% (plus GST) of the total funds raised by the Placement, with Ascot responsible to the payment of fees to any sub underwriters. On the successful completion of the Placement, the Company will issue Ascot (or nominees) 1 million Shares (500,000 Shares to be voluntary escrowed for 12 months and 500,000 Shares to be voluntary escrowed for 24 months) and 35 million options exercisable at \$0.02 each (**Options**) at any time during the period of five years from the date of issue subject to the following:

The Options can only be exercised in the event that the volume weighted average closing price of the Company's Shares over a 5 day period exceeds:

- (a) \$0.04 per Share in relation to 17.5 million of the Options; and
- (b) \$0.05 per Share for 17.5 million of the Options.

The Placement and the issue of Shares and Options will be subject to all necessary statutory and ASX requirements being met by the Company and Ascot.

The funds raised by the Placement will be utilized to finalise an outcome for the Company's present projects and also to allow the Company to review a number of new projects that have been presented to the Board and to allow the Company to actively seek other potential projects.

A Notice of Meeting to seek shareholder approval for the Placement is currently being prepared and will include an explanatory memorandum. These materials will be distributed to shareholders as soon as practically possible.

**For further information contact:**

**Ian Richer, Chairman, 3D Resources, 08 9320 5220**

**John Chegwidden, Director, 3D Resources, 08 93205220.**

Yours faithfully

**3D Resources Limited**



**John Chegwidden**  
**Director/Company Secretary**