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8 July 2008

**By facsimile: 9221 2020**

Mr N Bartrop  
Australian Stock Exchange Limited  
GPO Box D187  
Perth WA 6840

Dear Nathan

**Re: Late Lodgement of Appendix 3Y**

Thank you for your letter dated 4 July 2008. The Company became aware of possible errors in disclosure of director's interests during the course of a review of directors' holdings on 2 July 2008. A thorough audit was immediately conducted to ensure full compliance with the Company's obligations under the Listing Rules. One error was identified and a Form 3Y was lodged on 3 July 2008.

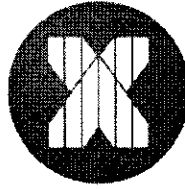
The Company has taken steps to ensure no repetition of these errors by:

- Requiring the directors to sign an undertaking acknowledging their obligation to disclose to the Company and the ASX any change in their securities or securities in which they hold a relevant interest.
- Implementing a regular review by the Company Secretary of all share transactions effected through the Registry.
- Requiring confirmation of holdings as part of the standing agenda at all directors' meetings.
- Where applicable lodging the Form 3Y at the same time as the lodgement of the Form 3B.

In respect of the error noted, Dr Rugless was allotted 490,000 shares pursuant to the exercise of an option by the Company to acquire a subsidiary company. The terms of the Option Agreement are fully detailed in the Company's prospectus for the initial public offering. Failure to lodge the Form 3Y was an administrative oversight by the Company.

Yours sincerely

**Carol New**  
**Company Secretary**



ASX

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4 July 2008

John Chegwidde  
Company Secretary  
3D Resources Limited  
PO Box Z5642  
PERTH WA 6831

*By Facsimile: 9481 6343*

Dear John,

**3D Resources Limited (the "Company") Appendix 3Y –Director's Interest Notice.**

We refer to the following;

1. The Appendix 3Y lodged by the Company with ASX Limited ("ASX") on 4 July 2008 for Craig Sambell Rugless; and
2. Listing rule 3.19A which requires an entity to tell ASX the following:
  - 3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.
    - On the date that the entity is admitted to the official list.
    - On the date that a director is appointed.The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.
  - 3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust). The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.
  - 3.19A.3 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.
3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.

4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

As the Appendix 3Y indicated that a change in the director's relevant interests on 16 June 2008, it appears that the Appendix 3Y should have been lodged with the ASX by 23 June 2008. As the Appendix 3Y was lodged on 4 July 2008, it appears that the Company may be in breach of listing rules 3.19A and/or 3.19B. It also appears that there may have been a breach of S205G of the Corporations Act by the director concerned.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Appendix 3Y was lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

A response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (ie before 7.30 a.m. W.S.T.) on **Wednesday, 9 July 2008**.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a form suitable for release and should separately address each of the questions asked. If you have any queries or concerns, please contact me immediately

Yours sincerely,



**Nathan Bartrop**  
**Adviser, Issuers (Perth)**