



Activities Report for the Quarter Ending 31 March 2007

Highlights

- **Listing of 3D Resources Limited on the ASX**
- **JV partner, Sally Malay Mining Ltd has located “Hoistem” geophysical targets over the McIntosh PGE-Ni Project, in the East Kimberley.**
- **Additional EL applications at McIntosh and Cosmo Newbery have significantly increased the value of these projects.**
- **A new EL application has effectively increased the northwest-southeast trending “Tanami Trend” gold-copper target in the Halls Creek area by 10 km.**

Operating Activities

3D Resources Ltd successfully listed on the ASX on 21st March 2007.

The Company has been active in expanding its exploration tenure in the East Kimberley and Cosmo Newbery project areas.

Joint Venture partner, Sally Malay Mining Ltd, has carried out a preliminary “Hoistem” helicopter borne electromagnetic (EM) geophysical survey over the McIntosh Project targeting potential nickel – copper mineralisation. The survey was flown on 80 m spaced north—south traverses and covered the Melon Patch layered mafic/ultramafic intrusive, smaller olivine gabbro intrusives and the large McIntosh lopolithic intrusive. The survey was completed in December 2006.

The McIntosh Project is located 30 km southwest of the Sally Malay Mine and 8 km west of the Copernicus Nickel Project that is currently being reviewed for development by Sally Malay Mining Ltd and Thundelarra Exploration Ltd.

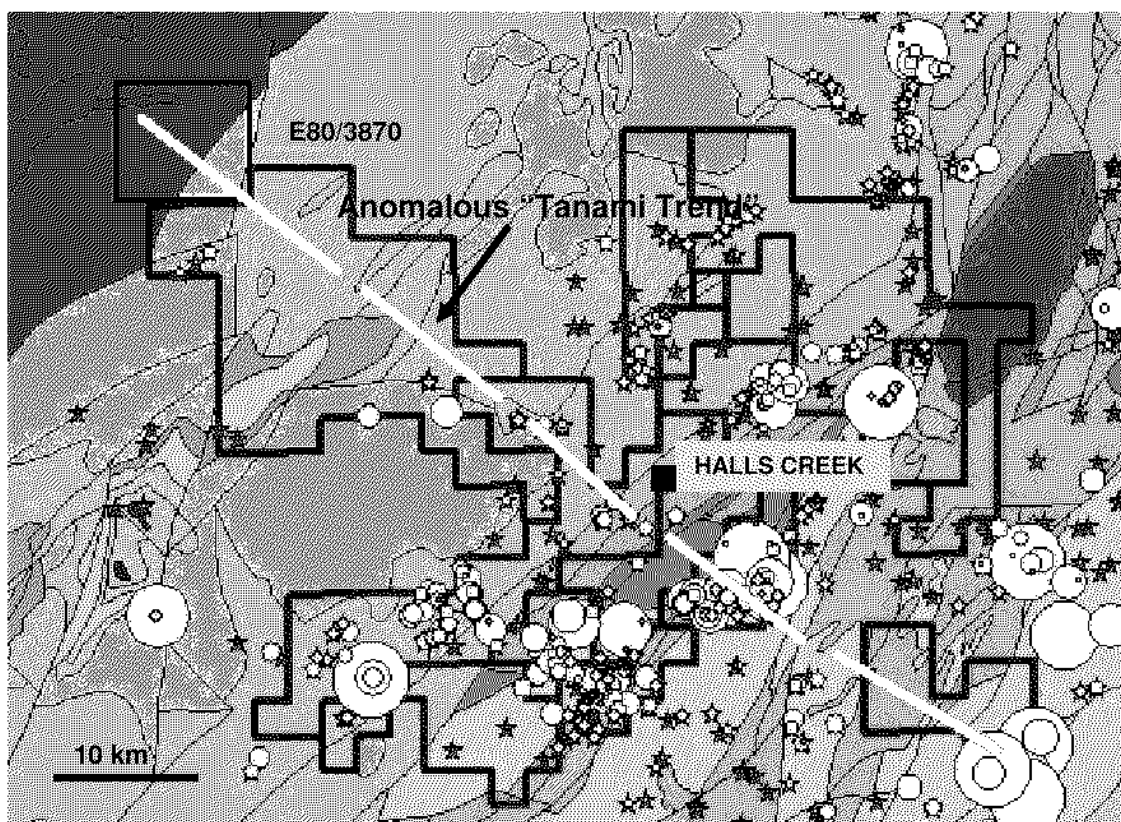
The following tenements have been applied for, viz:

- ❖ A 16 graticular block EL (E80/3870) covering an area of 52 km² has been applied for over the Gnewing Bore gold prospect in the East Kimberley. The Gnewing Bore gold prospect occurs along the northwest-southeast trending “Tanami Gold Trend” identified by 3D Resources in the Halls Creek region. Exploration in the East Kimberley will commence in April at the end of an extended wet season.

- ❖ A 61 graticular block EL (E38/2054) has been applied for to the south of and contiguous with 3D Resources' Cosmo Newbery tenements and significantly increases the Company's holdings to 467 km² and extends the strike length of the Cosmo Newbery greenstone belt under 100% control of 3D Resources to over 40 km. The Cosmo Newbery region is prospective for gold and nickel mineralisation.

A Deed of Agreement with the Cosmo Newbery Aboriginal Corporation is currently being reviewed. The agreement will facilitate heritage surveys in the area and allow access to the Cosmo Newbery gold projects, initial soil and MAGLAG sampling programs and the implementation of an aeromagnetic and radiometric survey.

The Company anticipates that the necessary approvals for these programs will be obtained within the next quarter.



3D Resources' Halls Creek Project tenement package showing the new EL application – E80/3870 occurring along the interpreted "Tanami Trend" based on anomalous MAGSTREAM gold values (yellow circles - large circles represent >20 ppb Au).

Preliminary "Hoistem" Results

Preliminary "Hoistem" results are encouraging with the identification of anomalies in some of the deeper EM channels although these will need to be followed-up on the ground. Follow-up will involve locating favourable geological environments and surficial base metal gossans that can potentially lead to nickel—copper mineralisation at depth.

Investing Activities

During the quarter the Company acquired a 100 per cent interest in Platquest Resources Pty Ltd, thereby gaining a 100 per cent legal and beneficial interest in exploration tenements comprising the Halls Creek, Mt Angelo and Wild Night Hill areas. The Company also acquired a 100 per cent interest in Alltower Pty Ltd, thereby gaining a 100 per cent legal and beneficial interest in exploration tenements at Mt Agnes and Mt Padbury.

Deeds of option to acquire the McIntosh Project, including EL's 80/1685 and 3677 have also been executed during the quarter. The Company has not yet elected to exercise its option to acquire these tenements, and is reviewing the merits of each project before committing to their acquisition.

Financing Activities

During the quarter the Company lodged a Prospectus dated 21 December 2006 (Initial Public Offering) to raise \$3,000,000 via the issue of ordinary fully paid shares at 20 cents per share. The Prospectus closed early on 14 February 2006, oversubscribed, raising a total of \$4,000,000 before costs of the Offer.

The Company was admitted to the Official List of the Australian Stock Exchange on 19 March 2007. The shares commenced trading on the Australian Stock Exchange on 21 March 2007. A total of 21,730,100 shares were quoted.

Signed on behalf of the Board of 3D Resources Ltd



Craig S. Rugless

For Further Information, Contact

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Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

3D RESOURCES LIMITED

ABN

15 120 973 775

Quarter ended ("current quarter")

31 March 2007

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from product sales and related debtors	Nil	Nil
1.2 Payments for		
(a) exploration and evaluation	(25)	(32)
(b) development	Nil	Nil
(c) production	Nil	Nil
(d) administration	(88)	(93)
1.3 Dividends received	Nil	Nil
1.4 Interest and other items of a similar nature received	16	17
1.5 Interest and other costs of finance paid	Nil	Nil
1.6 Income taxes paid	Nil	Nil
1.7 Other (provide details if material)	Nil	Nil
Net Operating Cash Flows	(97)	(108)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a)prospects	(171)	(201)
(b)equity investments	(216)	(216)
(c) other fixed assets	Nil	Nil
1.9 Proceeds from sale of:		
(a)prospects	Nil	Nil
(b)equity investments	Nil	Nil
(c)other fixed assets	Nil	Nil
1.10 Loans to other entities	Nil	Nil
1.11 Loans repaid by other entities	Nil	Nil
1.12 Other (provide details if material)	Nil	Nil
Net investing cash flows	(387)	(417)
1.13 Total operating and investing cash flows (carried forward)	(484)	(525)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(484)	(525)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	4,035	4,322
1.15	Proceeds from sale of forfeited shares	Nil	Nil
1.16	Proceeds from borrowings	Nil	Nil
1.17	Repayment of borrowings	Nil	Nil
1.18	Dividends paid	Nil	Nil
1.19	Other – Capital Raising Costs	(471)	(557)
	Net financing cash flows	3,564	3,765
	Net increase (decrease) in cash held	3,080	3,240
1.20	Cash at beginning of quarter/year to date	160	0
1.21	Exchange rate adjustments to item 1.20	Nil	Nil
1.22	Cash at end of quarter	3,240	3,240

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	166
1.24	Aggregate amount of loans to the parties included in item 1.10	Nil

1.25 Explanation necessary for an understanding of the transactions

N/A

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	Nil	Nil
3.2 Credit standby arrangements	Nil	Nil

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	200
4.2 Development	Nil
Total	200

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	3,240	86
5.2 Deposits at call	Nil	Nil
5.3 Bank overdraft	Nil	Nil
5.4 Other (provide details)	Nil	Nil
Total: cash at end of quarter (item 1.22)	3,240	86

+ See chapter 19 for defined terms.

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil		
6.2	Interests in mining tenements acquired or increased	E38/1813 Option to purchase 100%	0%	0%
	E38/1857 Option to purchase 100%	0%	0%	
	M38/0997 Option to purchase 100%	0%	0%	
	M38/0998 Option to purchase 100%	0%	0%	
	P38/2844 Option to purchase 100%	0%	0%	
	P38/2945 Option to purchase 100%	0%	0%	
	P38/2849 Option to purchase 100%	0%	0%	
	P38/2850 Option to purchase 100%	0%	0%	
	P38/2854 Option to purchase 100%	0%	0%	
	P38/2891 Option to purchase 100%	0%	0%	
	P38/2892 Option to purchase 100%	0%	0%	
	E80/1685 Option to purchase 100%.	0%	0%	
	E80/3677 Tenements are subject to	0%	0%	
	E80/3864 farm-out joint venture up	0%	0%	
	M80/0512 to 75%.	0%	0%	
	M80/0513	0%	0%	
	M80/0514	0%	0%	
	E80/2826 Purchase of Platquest	0%	100%	
	E80/2889 Resources Pty Ltd	0%	100%	
	E80/3370	0%	100%	
	E80/3371	0%	100%	
	E80/3517	0%	100%	
	E80/3563	0%	100%	
	E80/3641	0%	100%	
	E80/3646	0%	100%	
	E80/3672	0%	100%	
	E80/3906	0%	100%	
	E80/3907	0%	100%	
	E80/3496	0%	100%	
	E38/1433 Purchase of Platquest	0%	100%	
	Resources Pty Ltd to			
	acquire 90% and purchase			
	of 10%			
	E08/1228 Purchase of Alltower Pty	0%	100%	
	E52/1651 Ltd	0%	100%	
	P45/2513	0%	100%	
	E38/2054 Application	0%	100%	
	E80/3790	0%	100%	
	E80/3791	0%	100%	
	E80/3870	0%	100%	

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference *securities (<i>description</i>)				
7.2 Changes during quarter				
(a) Increases through issues				
(b) Decreases through returns of capital, buy-backs, redemptions	Nil			
7.3 *Ordinary securities	36,870,100	21,730,100		
7.4 Changes during quarter				
(a) Increases through issues	25,520,000	21,730,100	20 Cents	20 Cents
(b) Decreases through returns of capital, buy-backs	Nil	Nil		
7.5 *Convertible debt securities (<i>description</i>)				
7.6 Changes during quarter				
(a) Increases through issues				
(b) Decreases through securities matured, converted	Nil			
7.7 Options (<i>description and conversion factor</i>)			<i>Exercise price</i>	<i>Expiry date</i>
	3,750,000	Nil	20 Cents	31/08/2009
	1,750,000	Nil	25 Cents	31/08/2009
	1,000,000	Nil	30 Cents	31/08/2009
7.8 Issued during quarter	Nil			
7.9 Exercised during quarter	Nil			
7.10 Expired during quarter	Nil			
7.11 Debentures (<i>totals only</i>)				
7.12 Unsecured notes (<i>totals only</i>)				

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

(Director/Company Secretary)

Date: 30 April 2007

Print name: John Chegwidden

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** - The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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