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Announcement – 24 June 2008

24 June 2008
The Announcements Office
Australian Stock Exchange Limited
Level 3, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Transmission

Dear Sir

Appointment of Corporate Advisor and Capital Raising

3D Resources Limited (3D Resources) announce that it has entered into an agreement with Ascot Securities Pty Ltd granting to Ascot a mandate for corporate advising and to place 70 million fully paid ordinary shares at \$0.06 per share to raise \$4,200,000 with over subscriptions of a further 30 million fully paid ordinary shares to raise a further \$1,800,000. The total funds raised assuming over subscription is \$6m.

The capital raising will be subject to shareholder approval and a prospectus will be issued upon the shareholder approval.

It is anticipated that the capital raising will be completed within six weeks following the issue of a prospectus by 3D Resources with ASIC.

Upon completion of the minimum subscription the Company will appoint Mr. Ian Hastings and Mr. Peter Mitchell as non executive directors to the board of 3D Resources. Both Directors will be issued with 1 million shares each as a sign on fee. 50% of these shares will be escrowed for 6 months from the date of issue and 50% will be escrowed for 12 months from the date of issue.

Ascot will be paid a fee of 6% of the total funds raised by the placements plus be issued 2.5 million shares and 12 million options exercisable three years from the date of issue of the options at \$0.06 per option. 1 million of the 2.5 million shares will be escrowed for six months from the date of issue and 1.5 million will be escrowed for 12 months from the date of issue.

The options issued to Ascot can be exercised only in the event that the volume weighted average closing price of 3D Resources ordinary fully paid shares over a 5 day period exceeds \$0.15 per share for 6 million options and another 6 million options for the said average price exceeds \$0.20 per share. The options will be voluntarily escrowed (including any shares converted from the options) for a period of six months from the date of issue of the options.

The placement and the issue of shares and options will be subject to statutory and ASX requirements being met by the Company and Ascot Securities.

The board of 3D Resources is delighted to be associated with Ascot and looks forward to the input of the new directors which will considerably strengthen the board with their extensive knowledge and background particularly in the exploration, corporate advising and capital raising areas.

The funds raised by the placements will be utilized to bring forward exploration on the Company's East Kimberly projects, some of which are presently being drilled and Cosmo Newbery project. The funds will also allow the Company to review a number new projects presented to board and actively allow the Company to seek other potential projects that the new Corporate mandate may bring to the Company.

For further information contact:

**Ian Hastings, Director, Ascot Securities Pty Ltd, (03) 8686 5792 or
John Gow, Chairman, 3D Resources, (08) 9320 5220
Craig Rugless, Managing Director, 3D Resources (08) 9320 5220.**

Yours faithfully
3D Resources Limited

A handwritten signature in black ink, appearing to read 'John Gow', written over a horizontal line.

**John Gow
Chairman**